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Reorganization Attorneys for
Bay Area Financial Corporation,
Debtor and Debtor in Possession

FILED & ENTERED

AUG 20 2014

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY toliver DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

[LOS ANGELES DIVISION]

In re **BAY AREA FINANCIAL CORPORATION,** Debtor and Debtor In Possession.	CASE NO.: 2:13-bk-38974-TD Chapter 11 **ORDER GRANTING MOTION OF DEBTOR FOR (SECOND) ORDER EXTENDING THE DEBTOR'S EXCLUSIVE PERIOD TO SOLICIT AND OBTAIN ACCEPTANCES OF ITS PLAN** [Reference to Motion filed as Docket No. 211] ***[No Hearing Required]***

Bay Area Financial Corporation, Debtor and Debtor-in-Possession ("Debtor") filed and served its *Notice of Motion and Motion of Debtor for (Second) Order Extending Debtor's Exclusive Period to Solicit and Obtain Acceptances of its Plan* ("Motion") [Docket No. 211] on July 18, 2014. No timely objection or request for hearing was filed respecting the Motion.

Pursuant to Bankruptcy Code §1121, the 120 day exclusive period in which only the Debtor may file a plan of reorganization expired on April 9, 2014 ("Plan Exclusivity Period"). The initial 180 day exclusive period in which only the Debtor may solicit acceptance of a plan expired on June 9, 2014 ("Plan Solicitation Period"). The Debtor timely filed its Plan of Reorganization on April 8, 2014 within the initial Plan Exclusivity Period, without having to

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request an extension. Prior to the expiration of the Plan Solicitation Period the Debtor filed its first request to extend the Plan Solicitation Period, which was granted by this Court extending the Plan Solicitation Period to August 11, 2014.

The Court gave due consideration to the Motion; the declaration and other evidence submitted in support of the Motion, and the record and proceedings in the case. The Court finds that cause exits for the requested relief and, that based thereon, and good cause appearing therefore, it is hereby

ORDERED that the Debtor's Motion is **GRANTED;** it is further,

ORDERED that, for purposes of maintaining the Debtor's exclusive right to file a plan, the time period within which only the Debtor may solicit and obtain acceptance of its Plan of Reorganization ("Solicitation Exclusivity Period") is extended from August 11, 2014 through and including **October 10, 2014**; and, it is further

ORDERED that this Order is without prejudice to the Debtor's rights to seek such further extensions as the Debtor deems necessary and appropriate.

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Date: August 20, 2014

Thomas B. Donovan
United States Bankruptcy Judge

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